

1 **A Review of the Role of Fungi in Wood Decay of Forest Ecosystems**

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12 vers.: 17 April 2017

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15 For: Research Note, US Forest Service, Pacific Northwest Research Station

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40 ABSTRACT

41 Fungi are key players in the health, diversity, and productivity of forest ecosystems in  
42 Pacific Northwest forests, as mycorrhizal associations, pathogens and decomposers, non-timber  
43 resources, and food resources for wildlife. A number of invertebrates are associated with wood  
44 decay fungi, serve as vectors for fungal pathogens, or are fungivorous (consume fungi) and  
45 influence rates of wood decay and nutrient mineralization. In Washington and Oregon, 31  
46 wildlife species among 8 families are fungivores, and at least 14 wildlife species disperse fungi.  
47 Down wood can provide nurse substrates for seedlings and beneficial mycorrhizal fungi, refuges  
48 from pathogenic soil fungi, sources of nutrients for decay fungi, and substrates supporting  
49 overall fungal diversity. Presence, density, distribution, and diversity of fungi are influenced by  
50 forest stand management practices, forest age class, and effects of fire. Old forests provide for a  
51 suite of rare fungi species. Old legacy trees retained during forest harvest can provide some  
52 degree of conservation of beneficial and rare fungi. Fungi can be difficult to detect and monitor;  
53 surveying for fungi at various times of the year, for multiple (at least 5) years, and by including  
54 hypogeous (below-ground) samples, can improve detection rates. Studies are needed in the  
55 Pacific Northwest to quantify the amount of down wood -- number of pieces, sizes, total  
56 biomass, percent forest floor cover, and other attributes -- necessary for maintaining or restoring  
57 fungal biodiversity and viable levels of individual fungi species, especially rare species.

58

59

60 WHO ARE THE FUNGI?

61 Formally, the term *fungi* as used here refers to the general taxonomic group of organisms  
62 that includes rusts, smuts, mildews, molds, yeasts, and mushrooms, and our focus in this review  
63 is largely on the mushrooms associated with wood decay. Fungi most associated with wood  
64 decay are the filamentous species of Basidiomycota and Ascomycota (Arnstadt et al. 2016, Swift  
65 1982).

66 More casually, *fungi* also can include the fungus-like slime molds and water molds.  
67 Although not discussed here, these nonetheless can be important ecologically and economically,  
68 and are more often considered in forest management under pathogen and disease programs. For  
69 example, the water mold *Phytophthora ramorum* is responsible for sudden oak death, a forest  
70 disease causing widespread killing of oaks and other trees in the Pacific Northwest (Cobb et al.  
71 2012, Rizzo and Garbelotto 2003).

72 This review covers the various roles and relationships of fungi in wood decay in forests  
73 of the Pacific Northwest, U.S. I also include reference to studies conducted outside the Pacific  
74 Northwest when local research on specific topics is unavailable.

75

76 ECOLOGICAL FUNCTIONS OF FUNGI

77 Fungi play a number of ecological roles in forest ecosystems that affect the health,  
78 diversity, productivity, and development of their biotic communities. Such roles include  
79 mycorrhizal associations with vascular plants, pathogens of commercial tree species,  
80 decomposers of coarse organic material, and food resources for wildlife.

81

82

83 Mycorrhizal Associations

84 Mycorrhizal fungi consist of strings of hyphae that form mutualistic symbiotic  
85 relationships with roots of vascular plants, including trees of commercial value, and that aid the  
86 plant in nutrient and water uptake, while the fungi benefit by receiving carbon. Two forms of  
87 mycorrhizae are those that grow hyphae from a mantle surrounding the plant roots  
88 (ectomycorrhizae) and those with mycelia that embed within the root tissue itself  
89 (endomycorrhizae). Allen (1991), O'Dell et al. (1993), and Smith and Read (1997) provided  
90 reviews of the structure and function of mycorrhizal fungi.

91

92 Fungi as Pathogens

93 Fungi can also act as pathogens on trees, serving as a cause of tree mortality and altering  
94 forest stand structure by opening canopy gaps that, in turn, allow sunlight to penetrate to the  
95 forest floor, spurring growth of understory plants and increasing or altering the diversity of plant  
96 species (Holah et al. 1993) and other fungi (Christensen 1989). Pathogenic fungi contribute to  
97 the accumulation of dead and decaying wood in a forest. Some pathogenic fungi such as heartrot  
98 fungi can create habitat conditions for primary and secondary cavity-nesting wildlife species and  
99 can alter nutrient cycling (Hennon 1995).

100

101 Fungi as Decomposers

102 Fungi associated with down wood are saprobic, meaning that they derive nutrients from  
103 decaying organic material. One such species in the Pacific Northwest is orange jelly  
104 (*Dacrymyces chrysospermus*) found on decaying logs of Douglas-fir (*Pseudotsuga menzeisii*;  
105 Fig. 1). Other unique fungi associated with down wood and wood decay in the Pacific

106 Northwest are the birds' nest fungus, *Nidula niveotomentosa* (Fig. 2) and the veined cup,  
107 *Disciotis venosa* (Fig. 3).

108 Fungi found in decaying wood, litter, and duff serve to recycle nutrients (Fogel and Hunt  
109 1983, Hattenschwiler et al. 2005), particularly nitrogen and carbon, as well as minerals, which  
110 can then be used by other organisms. Such decomposition processes also serve to physically and  
111 chemically break down soil organic matter and alter soil structure. In coarse down wood, wood  
112 fungi help mobilize nitrogen, phosphorus, and potassium during the early decay stages (Harmon  
113 et al. 1994). Wood decomposition in German forests of European beech (*Fagus sylvatica*),  
114 Norway spruce (*Picea abies*) and Scots pine (*Pinus sylvestris*) is dominated by white-rot fungi  
115 (*Phanerochaete chrysosporium*) which breaks down lignin in wood (Arnstadt et al. 2016).

116 In cool temperate and subalpine forests of Japan, Osono (2015) found that litter  
117 decomposition was more affected by presence of specific fungal families than by the type of  
118 litter. Fungi of Basidiomycetes had higher rates of lignin breakdown than did fungi of  
119 Xylariaceae.

120 In western Montana, Harvey et al. (1981) found that soil organic matter  $\leq 45$  percent by  
121 volume of the top 30 cm of soil was associated with increased numbers of ectomycorrhizae, but  
122 at  $> 45$  percent the numbers decreased, and the relationship of soil organic matter and  
123 ectomycorrhizae was more salient in dry rather than moist sites.

124 In studying the role of fungi in decomposition of oak stumps, van der Wal et al. (2015)  
125 reported finding unique fungal communities in freshly cut trees and in younger stumps, and that  
126 old stumps harbored more random assortments of fungal species. They also found that  
127 ascomycete fungi likely play a prominent role in wood decay but further testing is needed, and  
128 that better understanding fungal roles of wood decay can help improve estimates of carbon

129 sequestration of forests. In southern Sweden, Tyler (1992) likewise found distinct communities  
130 of ectomycorrhizal fungi associated with early decay stages of hardwoods.

131

### 132 Fungi as Non-Timber Forest Products

133 Fungi -- particularly above-ground fruiting mushrooms such as chanterelles, morels,  
134 matsutake, boletes, truffles, ganoderma (reishi) and others -- are sought for food, medicinal  
135 value, and recreational collection, in an expanding industry (Molina et al. 1993, Schlosser and  
136 Blatner 1995, Amaranthus and Pilz 1996, Pilz et al. 1998). Kucuker and Baskent (2017)  
137 developed a simulation-based decision-support model to assess the effects of forest management  
138 intensity on mushroom occurrence and production. Although developed for northwest Turkey,  
139 their system may hold potential for guiding multiple-use forest management in the Pacific  
140 Northwest. In a Scots pine forest of central Spain, intensive collection of seasonal sporocarps  
141 (above-ground fruiting bodies) of king boletes (*Boletus edulis*) during four productive seasons  
142 did not significantly reduce its below-ground mycelium biomass, so that the mushroom was able  
143 to sustain its productivity (Parladé et al. 2017). This may have implications for monitoring,  
144 discussed further below.

145

### 146 Fungi as Food Resources for Wildlife

147 Fungi themselves are ingested by a wide variety of invertebrate and vertebrate wildlife  
148 (Fogel and Trappe 1978, Maser et al. 1978, Ingham and Molina 1991), as discussed more fully in  
149 the next section.

150

151

152 FUNGI AND INVERTEBRATES

153           Furniss and Carolin (1980) provided a number of examples of insect associations with  
154 fungi in forests of the western U.S., as follows. Bark beetles are associated with trees weakened  
155 or killed by root-rotting fungi such as Porioa root rot (*Phellinus weirii*), annosus root rot (*Fomes*  
156 *annosus*), and shoestring rot (*Armillaria mellea* and *Phytophthora lateralis*). Some insects,  
157 including the smaller European elm bark beetle (*Scolytus multistriatus*), disperse disease-causing  
158 fungi, thereby infecting healthy trees. Stain fungi is introduced into weakened trees by bark  
159 beetles (especially the western balsam bark beetle, *Dryocoetes confusus*), ambrosia beetles  
160 (subfamilies Scolytinae and Platypodinae of Curculionidae), and wood borers (many species and  
161 families), the last of which can also mine in sound wood and thereby increase the penetration of  
162 wood-rotting fungi in down trees and logs. Ambrosia beetles in particular disperse, introduce,  
163 and feed on ambrosia fungi (*Ambrosiella* and *Raffaelea*) and can be highly fungi species-  
164 specific. Fir engraver beetles (*Scolytus* spp.) can disperse and introduce brown-stain fungus  
165 (*Trichosporium symbioticum*). Some bark beetles (*Gnathotrichus sulcatus*) store and  
166 disseminate the symbiotic fungi *Ambrosiella sulcati* and *Raffaelea sulcati*, and the larvae of  
167 some horntail insects (*Sirex* and *Urocerus*) feed upon the symbiotic fungi *Amylostereum*.  
168 Subterranean termites that comminute (chew) wood fiber are attracted to the wood-decaying  
169 fungus *Lenzites trabea*. Among invertebrates associated with yeasts are roundheaded beetles  
170 (*Dendroctonus* spp.), bark beetles, and carpenter ants (*Camponotus* spp.). Silver fir beetles  
171 (*Pseudohylesinus sericeus*) can be commonly associated with brown-stain fungi and root-rotting  
172 fungi including *Armillaria mellea*, *Fomes annosus*, and *Phellinus weirii*.

173           In general, wood-boring insects are known to transport many fungal genera (Schowalter  
174 2000). Ulyshen (2016) reported that invertebrates that are particularly influential in promoting



175 wood decomposition include wood-boring beetles (Coleoptera) and termites (Termitoidae)  
176 especially fungus-farming macrotermitines. In a broad study of 13 temperate tree species, Kahl  
177 et al. (2017) found that wood decay rates were mediated by enzyme activity and diversity of  
178 beetle species. Wood decays more rapidly when it incurs decay fungi introduced by wood-  
179 boring beetles, wasps, and termites, than when it is initially inoculated with mold fungi by bark  
180 and ambrosia beetles (Schowalter 2000). This is because mold fungi can catabolize  
181 carbohydrates and thereby inhibit later colonization of decay fungi.

182 Species interactions that affect changes in fungal and insect communities during wood  
183 decay are, in general, poorly understood, and long-term studies are needed. In a boreal forest in  
184 central Sweden, Weslien et al. (2011) found that a bark beetle (*Hylurgops palliatus*) and a wood-  
185 borer (*Monochamus sutor*) colonized stumps during the first year following cutting; their  
186 saproxylic (decaying or dead wood-dependent) functions were mediated by the wood-decaying  
187 fungus *Fomitopsis pinicola*, which eventually provided habitat in the stumps 10 years later for a  
188 rare, wood-living beetle *Peltis grossa*. Thus, the researchers suggested this as an example of  
189 managing for rare or threatened insect species by understanding the links between saproxylic  
190 taxa such as the beetles and the fungi.

191 Some members of the darkling beetle family Tenebrionidae are associated with fungi  
192 (White 1983; Fig. 4). For example, the forked fungus beetle *Bolitotherus cornutus* is nocturnal  
193 and during the day they inhabit hard shelf fungi or crevices where the fungi are attached. The  
194 darkling beetles *Diaperis* spp. and *Playtdema* spp. occur under bark and in fungi. The aptly-  
195 named handsome fungus beetles of family Endomychidae, such as the Idaho handsome fungus  
196 beetle *Mycetina idahoensis*, occur under bark in rotting wood and in fungi on which they feed  
197 (Haggard and Haggard 2006).

198 Fungivorous insects are typically associated with late-successional forests (Schowalter  
199 2000) and can influence the diversity of fungi in decaying wood in both managed and natural  
200 forests (Muller et al. 2002). Fungivorous springtails apparently serve to transfer secondary  
201 metabolites (catalpol, an iridoid glucoside) from host plants to arbuscular endomycorrhizal fungi  
202 (Duhamel et al. 2013). This functions in the fungi to prevent it from being grazed. In this triad  
203 of relationships, the springtails benefit from the fungal food source, the fungi benefits from  
204 avoiding grazing, and the host plant benefits from using the symbiotic fungi to absorb soil  
205 nutrients.

206 In other symbiotic relationships, Macrotermitinae termites deposit all their feces in their  
207 tended gardens of the fungus *Termitomyces* spp. (Basidiomycetes). Individual termite species of  
208 this group tend to be associated with, and feed only on, specific species of these fungi (Edwards  
209 2000).

210 Nutrients in woodland soils can be greatly affected by some invertebrate associations  
211 with fungi, as reported by Crowther et al. (2011a). Invertebrate grazers in soil can determine the  
212 composition of fungal decomposer communities. For example, isopods were found to feed  
213 selectively on the cord-forming fungus *Resinicium bicolor*, thus preventing the competitive  
214 exclusion of two fungi species in soil and wood. Similar mediating functions were also observed  
215 with soil nematodes. Thus, conditions affecting soil invertebrates can also affect their influence  
216 on fungal communities and associated nutrient cycles. Also, invertebrate fungivory can  
217 influence decay rates of wood and nutrient mineralization and decomposition (Crowther et al.  
218 2011b).

219 Some mycorrhizal fungi produce nonnitrogenous chemical defenses including  
220 pyrethroids that are toxins absorbed through insect exoskeletons (Schowalter 2000).

221

222 FUNGI AND WILDLIFE

223 In Washington and Oregon, some 31 wildlife species among 8 families are known to be  
224 fungivores (Table 1).

225

226

227 Table 1. Fungivorous wildlife species of Washington and Oregon (source: O'Neill et al. 2001,  
228 Jacobs and Luoma 2008). \* = also disperses fungi

229

Family	Common name	Scientific name
Cervidae	Black-tailed Deer	<i>Odocoileus hemionus columbianus</i>
Cervidae	Mule Deer	<i>Odocoileus hemionus hemionus</i>
Cervidae	Rocky Mountain Elk*	<i>Cervus elaphus nelsoni</i>
Cervidae	Roosevelt Elk*	<i>Cervus elaphus roosevelti</i>
Dipodidae	Pacific Jumping Mouse	<i>Zapus trinotatus</i>
Geomyidae	Camas Pocket Gopher	<i>Thomomys bulbivorus</i>
Geomyidae	Northern Pocket Gopher	<i>Thomomys talpoides</i>
Geomyidae	Townsend's Pocket Gopher	<i>Thomomys townsendii</i>
Muridae	Bushy-tailed Woodrat	<i>Neotoma cinerea</i>
Muridae	Canyon Mouse	<i>Peromyscus crinitus</i>
Muridae	Columbian Mouse*	<i>Peromyscus keeni</i>
Muridae	Creeping Vole	<i>Microtus oregoni</i>
Muridae	Deer Mouse*	<i>Peromyscus maniculatus</i>
Muridae	Pinon Mouse	<i>Peromyscus truei</i>
Muridae	Southern Red-backed Vole*	<i>Myodes gapperi</i>
Muridae	Western Red-backed Vole*	<i>Myodes californicus</i>
Muridae	White-footed Vole*	<i>Arborimus albipes</i>
Ochotonidae	American Pika	<i>Ochotona princeps</i>
Sciuridae	Douglas' Squirrel*	<i>Tamiasciurus douglasii</i>
Sciuridae	Golden-mantled Ground Squirrel	<i>Spermophilus lateralis</i>
Sciuridae	Least Chipmunk*	<i>Tamias minimus</i>
Sciuridae	Northern Flying Squirrel*	<i>Glaucomys sabrinus</i>
Sciuridae	Red Squirrel*	<i>Tamiasciurus hudsonicus</i>
Sciuridae	Townsend's Chipmunk	<i>Tamias townsendii</i>
Sciuridae	Siskiyou Chipmunk*	<i>Tamias siskiyou</i>
Sciuridae	Western Gray Squirrel*	<i>Sciurus griseus</i>

Sciuridae	Yellow-pine Chipmunk	<i>Tamias amoenus</i>
Soricidae	Pacific Shrew	<i>Sorex pacificus</i>
Soricidae	Trowbridge's Shrew	<i>Sorex trowbridgii</i>
Soricidae	Vagrant Shrew	<i>Sorex vagrans</i>
Suidae	Feral Pig	<i>Sus scrofa</i>

230 Taxonomy based on: American Society of Mammalogists,

231 <http://www.science.smith.edu/departments/Biology/VHAYSSSEN/msi/default.html>

232

233

234 Some fungi are dispersed on the beaks of foraging and cavity-excavating woodpeckers  
 235 (Jusino et al. 2016), thereby serving to inoculate live and dead trees. Fungi such as truffles and  
 236 their ectomycorrhizal sporocarps are key food resources for northern flying squirrels (*Glaucomys*  
 237 *sabrinus*) (Lehmkuhl et al. 2004); in turn, flying squirrels are a key prey species of northern  
 238 spotted owls (*Strix occidentalis caurina*) in parts of the owl's range.

239 Some fungi are highly detrimental to some species of wildlife, such as the deadly  
 240 amphibian disease of chytridiomycosis caused by the fungus *Batrachochytrium dendrobatidis*,  
 241 and white-nose syndrome, which is debilitating and deadly to bats, caused by the fungus  
 242 *Pseudogymnoascus destructans*. However, there is no evidence that these fungal pathogens are  
 243 related to wood decay.

244 Fungi-dispersing wildlife in this region (Table 1) number at least 14 species including  
 245 American pika (*Ochotona princeps*). Species of deer and elk can disperse fungi through their  
 246 pellets (Fig. 5a,b). Small mammals, such as white-footed voles (Manning et al. 2003), are  
 247 among the species that are documented as dispersers of mycorrhizal fungi (Maser et al. 1978,  
 248 Luoma et al.2003).

249 In general, fungi species with hypogeous sporocarps (that release spores below ground),  
 250 such as truffles, depend on animals for dispersal. Jacobs and Luoma (2008) studied four forest

251 rodents (Townsend's chipmunk, Siskiyou chipmunk, western red-backed vole, and southern red-  
252 backed vole) that serve as dispersers of truffles including *Rhizopogon* and as prey for northern  
253 spotted owls. They found that isolated green-tree retention in harvest blocks reduced  
254 consumption of truffles by the voles, and that the impact could be offset by including green-tree  
255 aggregates within a dispersed retention matrix.

256 Maser and Maser (1988) reported that all squirrels of five genera and eight species in  
257 Oregon conifer forests are mycophagous (eat fungi), particularly consuming belowground  
258 fruiting bodies of at least 26 genera of mycorrhizal fungi. Northern flying squirrels proved to be  
259 a nearly obligate fungivore. In general, they found that squirrels may be vital links involving  
260 below-ground mycorrhizal fungi, nitrogen-fixing bacteria, yeast, and conifer trees.

261 Marcot (2002) demonstrated how a "functional web" can be depicted for wildlife  
262 associated with various wood decay elements (snags, down wood, litter, duff, mistletoe brooms,  
263 dead parts of live trees, hollow living trees, natural tree cavities, bark crevices, and live remnant  
264 or legacy trees), including wildlife species responsible for dispersing fungi, in Washington and  
265 Oregon.

266

## 267 WOOD DECAY AND FUNGI

268 The dynamics of wood decay are linked closely to the presence and ecological functions  
269 of fungi. Decay of down wood proceeds through a series of stages marked by degree of wood  
270 breakdown, changes in the diversity of associated biota, progressions of nutrient transformations,  
271 and other processes. Spies and Cline (1988) and Maser et al. (1979) provided a 5-category  
272 classification system of wood decay, progressing from recently downed wood with intact bark,

273 branches, and twigs (decay class I) to advanced states of wood breakdown into soft textures of  
274 duff (decay class V).

275         Throughout this mini-successional sequence of wood decay, fungi, along with  
276 mesoarthropods and other species, play key physical and biochemical roles in wood  
277 decomposition and nutrient cycling. In particular, in young and old Douglas-fir stands, the  
278 ectomycorrhizal fungus *Piloderma fallax* increases in occurrence in relation to percent cover of  
279 down wood of the advanced decay class V. The presence of truffle and false truffle fungi has  
280 also been shown to be associated with proximity to (within 1 meter of) down wood (Amaranthus  
281 et al. 1994).

282         Down wood, throughout its decay sequence, also serves to retain moisture, which  
283 promotes growth of ectomycorrhizae (Harvey et al. 1976, 1978; Amaranthus et al. 1989; Harmon  
284 and Sexton 1995), and which thereby serves as refugia for seedlings and mycorrhizal fungi.  
285 Such "reservoir" functions of down wood can be particularly salient in xeric forests and during  
286 dry seasons, providing for establishment of beneficial mycorrhizal fungi as a forest stand  
287 regrows (O'Hanlon-Manners and Kotanen 2004) and serving as "nurse logs" for seedlings of  
288 vascular plants (Kropp 1982, Harmon and Franklin 1989) such as western hemlock (*Tsuga*  
289 *heterophylla*), Engelmann spruce (*Picea engelmannii*), and subalpine fir (*Abies lasiocarpa*)  
290 (Brang et al.2003). Nurse logs also can act as refuges from pathogenic soil fungi (O'Hanlon-  
291 Manners and Kotanen 2004).

292         Decaying down wood provides nutrients for decay fungi and pathogens. Studies in North  
293 America and Scandinavia both reveal that high diversity of wood-decay fungal species is  
294 associated with the presence of large down wood (Kruys, et al. 1999, Crites and Dale 1998,  
295 Ohlson et al. 1997, Høiland and Bendiksen 1996, Bader et al. 1995, Wästerlund and Ingelög

296 1981). Høiland and Bendiksen (1996) found that rare wood-inhabiting fungal species occurred  
297 primarily on long (mean 11 meters) and well-decayed (average decay class III) down wood.  
298 Kruys and Jonsson (1999) found that fungal species diversity is associated with total surface area  
299 of down wood.

300

301

## 302 FUNGI IN FOREST MANAGEMENT

303         Functioning forest ecosystems in the Pacific Northwest depend on the diversity and  
304 viability of fungal species. The presence, density, distribution, and diversity of fungi are  
305 influenced by forest stand management practices and by forest age class (Trofymow et al. 2003,  
306 Heithecker and Halpern 2006, Pilz and Perry 1984, O'Dell et al. 1992, Clarkson and Mills 1994,  
307 Cázares et al. 1998, Stendell et al. 1999, Colgan et al. 1999). And, in turn, plant community  
308 structures including wood decay elements are influenced by fungi in complex feedback systems  
309 (van der Heijden et al. 1998).

310         In a study in France, Paillet et al. (2017) reported that snags, more than just large live  
311 trees, provide the bulk of tree microhabitats including cavities, fungi conks, and bark features,  
312 and that strict forest reserves contain a greater abundance of such microhabitats than do managed  
313 forests.

314

## 315 Influence of Forest Management Activities

316         Thinning and clearcutting alter the fungal community and can reduce the production of  
317 sporocarps and ectomycorrhizae. Rydin et al. (1997) found that habitat loss and some forest  
318 management practices in Europe have led to declines in the diversity of fungi and in the presence

319 of rare fungal species. Bert et al. (1994) reported that many fungal species in Swedish forests are  
320 threatened by the loss of old trees and declines in coarse woody debris. Arnstadt et al. (2016)  
321 noted that higher intensities of forest management in Germany negatively impact the volume of  
322 dead wood and richness of fungal species sporocarps. Parladé et al. (2017) found that  
323 clearcutting and partial cutting of Scots pine forests in central Spain equally and sharply reduced  
324 the mycelium biomass of king boletes (*Boletus edulis*).

325 In European Norway spruce stands, Löhmus (2011) studied the influence of clearcutting,  
326 planting, and thinning on polypore (bracket) fungi. Results indicated that distinct polypore  
327 communities were present in clearcuts but their species richness declined over time and  
328 increased again 20 years post-cutting and following tree planting. Most polypore species were  
329 found in mature, unmanaged, naturally-regenerated stands; thinning reduced species richness  
330 15%; and distinct polypore communities were present in young stands on nutrient-rich soils.

331

### 332 Fungi in Old Forests

333 Under the Northwest Forest Plan (NWFP) in western Washington and Oregon and  
334 northwestern California, the Survey and Manage Program listed 234 rare fungi species found in  
335 late-successional and old-growth forests (Molina 2008), many species of which are associated  
336 with various aspects of wood decay. Molina (2008) noted that some two-thirds of these species  
337 also occurred outside late-successional forest reserves under the NWFP, suggesting that  
338 conservation of fungal biodiversity may benefit from additional guidelines outside the reserves.

339 More recently, the Interagency Special Status and Sensitive Species Program of the  
340 Pacific Northwest Region of U.S. Forest Service and Bureau of Land Management has taken



341 over the role and duties of the Survey and Manage Program, including providing an annotated  
342 bibliography of rare species of fungi of California, Oregon, and Washington<sup>1</sup>.

343

#### 344 Managing for Fungal Species and Communities

345       Except for sensitive or listed species, no general guidelines are in place to provide for  
346 conservation or restoration of fungal communities, including those associated with wood decay  
347 elements. It is known, though, that retention of legacy trees -- usually mature or old-growth trees  
348 retained during forest harvest operations -- can provide some degree of conservation of  
349 beneficial fungi such as mycorrhizae (Smith, et al 2000). Retaining green trees has been  
350 attributed by Luoma (2001) to the retention the rare truffle *Arcangeliella camphorata* which is  
351 otherwise lost in clearcuts such as demonstrated in southwest Oregon (Clarkson and Mills 1994,  
352 Amaranthus et al. 1994). In Washington, Cline et al. (2005) reported that Douglas-fir seedlings  
353 nearer (< 6 m) to residual mature Douglas-fir trees in recently harvested green-tree retention  
354 units had higher species richness and diversity of ectomycorrhizal fungi than did seedlings far  
355 from residual trees. They thus suggested that residual mature, legacy trees can maintain or  
356 accelerate recovery of ectomycorrhizal fungi following harvest. As well, retained stumps can  
357 provide environments for conks and other fungi (Fig. 6).

358       In some cases, active management can help retain or restore desired fungi by deliberately  
359 introducing fungi in live trees. This can help foster wood decay and create snags and dead parts  
360 of live trees for wildlife habitat, such as demonstrated by Bednarz et al. (2013) and Filip et al.  
361 (2011) in forests of Oregon and Washington.

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<sup>1</sup> <http://www.fs.fed.us/r6/sfpnw/issssp/documents3/cpt-fu-effects-guidelines-att3-annotated-bibliography-2013-10.docx>

362 To maintain fungal biodiversity, the habitat and resource associations of multiple species  
363 need to be considered. This can be achieved, in part, by providing a range of sizes and decay  
364 classes of down wood, although such associations of individual species and their responses to  
365 various amounts, patterns, sizes, decay classes, and timing of down wood are poorly known and  
366 need much study. In general, though, providing down wood as well as living host plants of the  
367 correct ages and species can help maintain fungal diversity.

368 In Sweden, Edman and Jonsson (2001) and Edman et al. (2007) reported that the spatial  
369 distribution of down logs and wood-decaying fungi are influenced by wind and gap-phase  
370 dynamics in forests of old-growth Norway spruce. They also found that rare fungi species have  
371 specific substrate associations and that temporal variations in the patterns of canopy gaps and  
372 down wood abundance can affect fungi biodiversity. White et al. (2012) studied the effect of a  
373 massive ice storm in forests of southern Quebec, Canada, which caused forest canopy gap  
374 openings that became colonized by wood-rotting fungi, saproxylic insects, salamanders, and  
375 other organisms. Such canopy gap dynamics apparently served to maintain the diversity of  
376 opening-dependent taxa including some fungi.

377 However, in a study of ectomycorrhizal fungi based on epigeous sporocarps in a cedar-  
378 hemlock forest of northwest British Columbia, Canada, Durall et al. (1999) found that fungal  
379 species richness decreased exponentially as a function of increasing size of forest gap cutblocks,  
380 particularly in gaps  $> 900 \text{ m}^2$ . Maximum fungal species richness was found  $\leq 7 \text{ m}$  from the  
381 forest edge. They suggested sampling both sporocarps and root tips for accurately determining  
382 the ectomycorrhizal fungal community.

383 In a study of northern hardwood forests, Brazeel et al. (2014) found various fungi species  
384 associated with a variety of conditions, including stumps, down wood of small ( $< 20 \text{ cm}$

385 diameter) through large (> 40 cm diameter) sizes, well-decayed substrates, minor host tree  
386 species, and canopy gaps. In Norway spruce forests of Sweden, Edman et al. (2004) found that  
387 fungi was more common in sites rich in down wood, and that fungi species richness was greater  
388 associated with large logs than with small logs. Crawford et al. (1990) found that filamentous  
389 fungi and yeast communities in Douglas-fir logs varied between decay classes III and IV, and  
390 that they discovered a total of 18 genera and 36 species of fungi among logs of both decay  
391 classes.

392         Studies are needed in the Pacific Northwest to quantify the amount of down wood --  
393 number of pieces, sizes, total biomass, percent forest floor cover, and other attributes --  
394 necessary for maintaining or restoring fungal biodiversity and viable levels of individual fungi  
395 species, especially rare species. Although no such specific guidelines exist in the Pacific  
396 Northwest, it can be assumed that drier or more xeric forest types may require greater amounts of  
397 down wood than do wetter or more mesic forest types. Also, fungi tend to occur in patchy  
398 distributions because of the patchy occurrence of their substrates. Providing down wood of  
399 various sizes, species, and decay classes in patchy distributions throughout stands in managed  
400 forest landscapes may help restore and maintain desired fungal communities.

401         Surveys of wood-inhabiting fungi in spruce-hardwood forests of central Finland  
402 (Juutilainen et al. 2011) found a distinct fungal community in the smallest pieces of down wood;  
403 by excluding pieces < 1cm diameter, fungi species richness, including rare species, was  
404 underestimated by 10% and occurrences by 46%. Surveying fungi only in larger down wood  
405 (coarse woody debris) seriously underestimated richness and abundance of dead wood-associated  
406 fungi.

407           It takes time for mycorrhizae to colonize down wood and coarse woody debris, because  
408 most mycorrhizal fungi in wood are associated with roots. A good example is *Boletus*  
409 (*Aureoboletus*) *mirabilis*, which always fruits from decay class 4 or 5 wood, but that is because it  
410 is mycorrhizal with the roots of hemlock in the wood. This time delay needed for colonization  
411 and association with roots highlights the role and value of retaining some late seral forests and  
412 old legacy trees as refugia and as source material for beneficial fungi (Clarkson and Mills 1994).  
413 Otherwise, sources may be relegated to disturbance-resistant fungi spores remaining in soil or in  
414 whatever unburned down wood may remain after disturbance (Baar et al. 1999). Still,  
415 reappearance of some fungi may appeared delayed following disturbance, such as chanterelles  
416 (*Cantharellus*) appearing in western hemlock stands after 20 years following disturbance along  
417 the Washington coast (Pilz et al. 1998). But once established in appropriate habitat conditions,  
418 mycelial colonies of fungi can persist for many years (Smith et al. 1992, De la Bastide et al.  
419 1994, Dahlberg and Stenlid 1995).

420           Lehmkuhl et al. (2007) discussed a decision-aiding model FuelSolve that can be used to  
421 guide management of fuels in forests under multiple objectives such as providing habitat for  
422 northern spotted owls and their prey, along with live and dead vegetation, mycorrhizal fungi, and  
423 arboreal lichens, as elements of the owl's habitat.

424           Further ideas on managing Pacific Northwest forests for fungi can be found in Molina et  
425 al. (2001).

426

#### 427 Monitoring Fungi

428           Fungi are often difficult to detect, especially for determining the presence of rare,  
429 sparsely-distributed, and seldom-fruited species. Most species can be detected only when they

430 produce reproductive structures such as cups, truffles, conks, and mushrooms (Figs. 7 a,b).  
431 Different species may produce such detectible structures at different times and seasons (Hunt and  
432 Trappe 1987, Luoma 1991), depending on species-specific relationships to nutrient availability  
433 and environmental conditions of temperature, light, pH, and moisture. O'Dell et al. (1996)  
434 recommended surveying for fungi at various times of the year, particularly in spring and autumn,  
435 for at least five years, to provide any assurance of detection.

436         Lassaue et al. (2011) tested the idea that dead wood volume could be monitored as an  
437 index to species richness of saproxylic beetles and fungi in various forest types. However, they  
438 found that correlations were only moderately significant and concluded that dead wood volume  
439 is likely an imprecise indicator of saproxylic beetle and fungi biodiversity. Further, the efficacy  
440 of using dead wood volume to indicate saproxylic beetle diversity differed between boreal and  
441 temperate forests, with slightly greater predictability in the former. They suggested that  
442 additional landscape-level variables, such as the type and decay class of dead wood, be included  
443 in monitoring dead wood and associated organisms. Parladé et al. (2017) suggested that surveys  
444 of soil mycelium masses (Fig. 8) can usefully indicate the response of some fungi to  
445 management activities, and could be useful adjuncts to monitoring sporocarp fruiting bodies of  
446 interest to gatherers.

447         Another challenge to monitoring fungi related to wood decay is to identify the  
448 appropriate spatial and temporal scales. In a review of studies on saproxylic species (fungi,  
449 beetles, and lichens) and associated dead wood distribution in Europe, Sverdrup-Thygeson et al.  
450 (2014) identified key information gaps. They found a large variation among taxa of such species  
451 in response to spatial and temporal variations in dead wood patterns. They suggested that time-

452 lag effects, in particular, need more study at landscape scales and for listed saproxylic species  
453 before firm management guidelines can be developed for them.

454

455

## 456 INFLUENCE OF FIRE

457         The main influence of fire on wood decay-associated fungi relates to how much sound or  
458 decaying wood is created or destroyed. Prescribed fires and wildfires alike can kill part or all of  
459 standing trees which, if not engulfed and fully charred, could provide fungi substrates standing or  
460 down. Fire also can eliminate fungi substrates, particularly with piling and burning of forest  
461 slash following timber harvests.

462         In forests of the eastern Cascades of Oregon, Smith et al. (2017) studied soil fungal and  
463 bacterial communities and biogeochemical processes following severe and less severe burns.  
464 They found that soil fungi and bacteria steadily recolonized following the burns, but with a  
465 different community composition between the two fire severities. The greatest difference in  
466 fungal and bacterial community composition was evident early after the burns and became more  
467 similar over time.

468         In Swedish forests of Scots pine, Jonsson et al. (1999) compared chronosequences of  
469 ectomycorrhizae in stands burned by low-intensity wildfire and unburned late-successional  
470 stands. They found most of the common species in all sites, suggesting that ectomycorrhizae  
471 exhibit a continuity following low-intensity burning. Importantly, the below-ground species  
472 composition was not reflected in that of the above-ground sporocarps.

473

474

475 FUNGI AS A CONSERVATION CHALLENGE

476           Maintaining and restoring desired wood decay-associated fungi can be quite a challenge  
477 for management (O'Dell et al. 1996) given the problems of intermittent detectability, variable  
478 dispersal, patchy distributions, and lack of scientific information on species' life histories and  
479 habitat requirements. Further challenges include identifying species, the need for taxonomic  
480 studies, and incomplete understanding of their ecological functional roles in forest ecosystems.  
481 Studies conducted over the past decade have shed light on some fungi species in some  
482 geographic areas and forest types of the Pacific Northwest (e.g., see above for the footnote on the  
483 annotated bibliography).

484           In a global review of conservation strategies for managing dead wood for biodiversity,  
485 Seibold et al. (2015) found many information gaps and, at best, only scattered management  
486 guidelines. Their meta-analysis revealed that most studies have focused on early stages of wood  
487 decay and that some taxa, including fungi, are under-represented. The studies do confirm the  
488 overall benefits of dead wood for biodiversity, but there is a need for research on advanced decay  
489 stages and on the influence on non-saprophytic organisms.

490           Still, fungi are key players in native and productive forests, and offer important roles in  
491 nutrient cycling, food sources, tree production, and maintenance of soil health.

492

493 ACKNOWLEDGMENTS

494           This review is based in part on, and is updated from, a previous essay by Tina Dreisbach  
495 (2002), posted as part of the DecAID Decayed Wood Advisor version 2.20 (Mellen et al. 2002),  
496 and also borrows in part from Marcot et al. (in prep.[2017]). The original report by Driesbach  
497 reviewed by Jane E. Smith, Randy Molina, Thomas O'Dell, Efrén Cázares, and the DecAID  
498 Science Team. I acknowledge and thank their work. My thanks to Dan Luoma, Steven Acker,  
499 and Kim Mellen-McLean for helpful reviews of the current manuscript.

500



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783 White, R. E. 1983. *A field guide to the beetles of North America*. Houghton Mifflin Co.,  
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786 Figure 1. Orange jelly mushroom, *Dacrymyces chrysospermus* (prev. *D. palmatus*), found on a  
787 down log of Douglas-fir in the Cascade Mountains of southwestern Washington. Photo by Bruce  
788 G. Marcot.  
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793 Figure 2. Bird's nest fungus, *Nidula niveotomentosa*, on a moist Douglas-fir log in the central  
794 coast range of Oregon. This unique fungal structure consists of a nest cup called a peridium, that  
795 holds "egg" structures called peridioles which contain spore bodies called gleba. In bird's nest  
796 fungi, the peridioles are held in place in the cups with a gelatinous glue-like material until they  
797 disperse from splashing raindrops. Species of *Nidula* can reproduce both sexually and asexually,  
798 and they produce a ketone chemical with the flavor of raspberry. Photos by Bruce G. Marcot.  
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803 Figure 3. Veined cup fungus, poss. *Disciotis venosa*, in forest litter and down wood fragments,  
804 in a Douglas-fir forest of the southern Washington Cascade Mountains. This is one of several  
805 brown-colored cup fungi. Although related to the sought-after morel mushrooms, veined cups  
806 are likely toxic if eaten raw. They are partially mycorrhizal and thus can play a role in  
807 maintaining tree productivity and forest health. Photo by Bruce G. Marcot.  
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812 Figure 4. A darkling fungus beetle (Tenebrionidae) collected in mid-elevation conifer forests of  
813 the Cispus area south of Mount St. Helens, Washington Cascade Mountains. Photo by Bruce G.  
814 Marcot.

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820 Figure 5 a,b. Fungi dispersed via pellet droppings from Rocky Mountain elk. Tower and  
821 Summit Burn, Malheur National Forest, eastern Oregon. Photo by Bruce G. Marcot.  
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829 Figure 6. Cut stumps, along with coarse and fine down wood and other wood decay elements,  
830 can provide substrates for wood-decaying fungi such as these conks of *Fomatopsis pinicola*.  
831 Gifford Pinchot National Forest, Washington. Photo by Bruce G. Marcot.

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837 Figure 7 a,b. Fruiting bodies (sporocarps) of fungi may appear intermittently, seasonally, or  
838 rarely, depending on the species, its rarity, and environmental conditions, making monitoring a  
839 challenge. 7a: Sporocarps of *Galerina marginata*, a most deadly species, on a down Douglas-fir  
840 log. 7b: Sporocarps from *Mycea mycelia* beneath the log; their mycelia commonly grow from  
841 fine woody debris and litter. Photos by Bruce G. Marcot.

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850 Figure 8. Fungi mycelium mass beneath a log. Studies suggest that monitoring just the fruiting  
851 bodies (sporocarps, Fig. 7) may underestimate fungal community diversity, and that surveying  
852 soil mycelium masses can better indicate response of fungi to forest management activities.  
853 Photo by Bruce G. Marcot.

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